Conversion Document

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## Conversion data mapping

The data mapping process provides detailed lists of the data sets and data elements that will need to be moved into the VIEW tables during the data conversion. During this process, some decisions will need to be made with regard to obtaining information needed by the target application that may not be present in the old system. Default settings, user input, and new data entries are some of the issues that must be addressed during this phase.

The output of this activity is data mapping tables that show what is needed for VIEW target application processing to meet business operational requirements and where these data elements will come from. Based on this mapping, a design of the Oracle data extract is defined.

1. Employee:

|  |  |  |
| --- | --- | --- |
| VIEW FIELD | Oracle | COMMENTS |
| **Emp No.** |  | Mandatory |
| **FisrtName** |  | Mandatory |
| **FisrtName\_local** |  |  |
| **LastName** |  | Mandatory |
| **LastName\_local** |  |  |
| **HC FisrtName** |  | Mandatory |
| **HC LastName** |  | Mandatory |
| **SiteName** |  | Mandatory |
| **Branch** | Department Code | Mandatory |
| **Department** |  |  |
| **JobDescription** |  |  |
| **FunctionalRole** |  |  |
| **Email** |  | Mandatory |
| **Phone** |  |  |
| **Phone2** |  |  |
| **Cellphone** | Mobile Number |  |
| **IsDirectTechnician** | YES/NO | Mandatory |
| **IsSubcontractor** | Subcontractor | Mandatory |
| **Calls** | YES/NO | Mandatory |
| **Repairs** | YES/NO | Mandatory |
| **Maintenance** | YES/NO | Mandatory |
| **contract sales** | YES/NO | Mandatory |
| **repair sales** | YES/NO | Mandatory |
| **start date** | YES/NO | Mandatory |
| **8id** |  |  |
| **is user** | YES/NO | Mandatory |
| **user group** |  |  |
| **languagecode** |  |  |
| **reporting to 8id** |  |  |
| **reporting to email** |  |  |
| **ExternalId** |  |  |
| **Finance Management** | YES/NO | Mandatory |
| **MOD Employee** | YES/NO | Mandatory |
| **NI Employee** | YES/NO | Mandatory |
| **Project Management** | YES/NO | Mandatory |
| **Sales** | YES/NO | Mandatory |
| **Site Management** | YES/NO | Mandatory |
| **Collections Officer** | YES/NO | Mandatory |
| **CAR Investigator** | YES/NO | Mandatory |
| **Factories** | YES/NO | Mandatory |
| **Quality Inspection** | YES/NO | Mandatory |
| **Wage Type** |  |  |
| **Support Team** |  |  |
| **Billing Entity** |  |  |

1. Customer

|  |  |  |
| --- | --- | --- |
| VIEW FIELD | ORACLE FIELD | COMMENTS |
| **Code** | Customer/No\_ |  |
| **Site\_ShortName** | Default: ES | Mandatory |
| **Name** | Customer/Name |  |
| **Name\_local** | Customer/Name |  |
| **Address** | Customer/Address |  |
| **Address\_local** | Customer/Address |  |
| **Postcode** | Customer/Post Code |  |
| **Postcode\_local** | Customer/Post Code |  |
| **Country** | Default: Spain | Mandatory |
| **Country\_local** | Default: Spain |  |
| **City** | Customer/City |  |
| **City\_local** | Customer/City |  |
| **Phone** | Customer/Phone |  |
| **Email** | Customer/E\_mail |  |
| **IsGlobal** | Default: 0 |  |
| **Branch** |  |  |
| **Contact\_Name** |  |  |
| **Contact\_Name\_local** |  |  |
| **Contact\_Role** |  |  |
| **customer\_type** |  |  |
| **CRMtype** |  |  |
| **Contact\_Title/position** |  |  |
| **Contact\_Title/position\_local** |  |  |
| **Contact\_Phone** |  |  |
| **Contact\_FAX** |  |  |
| **Contact\_Email** |  |  |
| **RegisterNumber** |  |  |
| **SegmentOptionType** |  |  |
| **CustomerSegment** |  |  |
| **IsSignatoryCustomer** |  |  |
| **IsBillToCustomer** |  |  |
| **IsShipToCustomer** |  |  |
| **SIRET** |  |  |
| **ExternalId** |  |  |
| **STATE** |  |  |
| **ABN** |  |  |
| **TaxNumber** |  |  |
| **BANK ACCOUNT NUMBER** |  |  |
| **COMMENTS** |  |  |
| **COMPANY FINANCIAL** |  |  |
| **ISGROUPCUSTOMER** |  |  |
| **GROUP CUSTOMERID** |  |  |
| **PAYMENT TERM** | Customer/PAYMENT |  |
| **CUSTOMER CATEGORY TYPE** |  |  |
| **CUSTOMER BUSINESS TYPE** |  |  |
| **SUBURB** |  |  |
| **FAX(customer fax)** |  |  |
| **ACN** |  |  |
| **WEBSITE** |  |  |
| **AGENT REGISTRATION WORKFLOW NO.** |  |  |

1. Contact

|  |  |  |
| --- | --- | --- |
| VIEW FIELD | ORACLE FIELD | COMMENTS |
| **Customer Code** | Customer/No\_ |  |
| **Contact Name** |  |  |
| **Phone1** |  |  |
| **Phone2** |  |  |
| **Fax** |  |  |
| **Email** |  |  |
| **Contact Type** |  |  |
| **Role** |  |  |

# Approvals

## Test environments approval

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Key User Date

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

IT Project Manager Date

## Final approval

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Key User Date

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

VP IT Date

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Customer Project Manager Date

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

IT Project Manager Date